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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

LEHMAN BROTHERS HOLDINGS INC. and
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS
HOLDINGS INC., *et al.*,

Plaintiff and Plaintiff Intervenor,

v.

JPMORGAN CHASE BANK, N.A.,

Defendant.

11 Civ. 6760 (RJS)

PLAINTIFFS' NOTICE OF MOTION FOR PARTIAL SUMMARY JUDGMENT

PLEASE TAKE NOTICE THAT, upon the accompanying (1) Memorandum of Law in Support of Plaintiffs' Motion for Partial Summary Judgment, (2) Declaration of Christopher D. Kercher and the exhibits attached thereto, and (3) Declaration of William A. Olshan, and upon all prior papers and proceedings herein, Plaintiff Lehman Brothers Holdings Inc. and Plaintiff Intervenor Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. (collectively, "Plaintiffs"), by their undersigned counsel, will move this Court, before the Honorable Richard J. Sullivan, United States District Judge for the Southern District of New York, 40 Foley Square, New York, New York 10007, for partial summary judgment in the above-captioned action pursuant to Rule 56 of the Federal Rules of Civil Procedure.

Pursuant to the Court's directions, all responsive briefs, if any, are to be served by October 15, 2014, and all reply briefs, if any, are to be served by October 31, 2014. Oral argument shall be on a date and at a time designated by the Court.

Plaintiffs respectfully request oral argument on this motion.

Dated: September 15, 2014
New York, New York

**CURTIS, MALLET-PREVOST, COLT & MOSLE
LLP**

By: /s/ Joseph D. Pizzurro

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